## **REQUEST FOR QUOTE - STANDARD FORMAT**

RFQ	APPOINTMENT OF A SERVICE PROVIDER FOR PRINTING OF ANNUAL REPORT FOR A PERIOD OF THREE (03) YEARS.
ISSUE DATE	01 AUGUST 2023
CLOSING DATE	10 AUGUST 2023
CLOSING TIME	12H00

BRIEFING	n/a	
SESSION		
DATE	n/a	
LOCATION	n/a	
ADDRESS		:
CONTACT		
PERSON		

# 1. Background to the National Museum

The National Museum - a natural history, cultural history and art museum was established in 1877 and is a declared cultural institution, which resorts under the Department of Arts and Culture and is governed by a council. The mission of the National Museum is to provide heritage resources and an enjoyable experience to all people through quality research, conservation, education and exhibitions. More information about the organisation can be found at <a href="https://www.nasmus.co.za">www.nasmus.co.za</a>

### 2. Purpose and Background

The Museum requires an established printing company to print and bind the Annual Report for a period of 36 months. This will encompass 3 annual reports:

- 2022/23 Annual Report printing in August 2023
- 2023/24 Annual Report printing in August 2024
- 2024/25 Annual Report printing in August 2025
- 3. Scope/Specifications with deliverables of Service(s) required.
- 3.1 Contract Period

36 months

3.2 Place Of Work

n/a

3.3 Scope of Work

The provider must provide a price quote to print and bind the Annual Report of the National Museum. Below are the specifications.

Qty	Product	Item Description (attached a photo where possible)	Transport required (yes or no)
70	National Museum Annual Report	Printing and binding:  Cover: 250gms gloss cover; printed both sides.  Inside pages: 144 X 115gms gloss white inner pages. (72 pages printed both sides);  Full colour printing.  Perfect Binding.  (Artwork supplied by National Museum in PDF format)	Yes. To be delivered to 36 Aliwal Street, CBD, Bloemfontein

## 4 Compulsory requirements

The service provider must attach the following documents to the quotation as follows.

- **4.1.1** 3 Written appointment or recent reference letters showing prior experience in printing annual reports must be attached.
- **4.1.2** Service provider must own and operate printing facility. Details of the offices or premises where the printing business operates from must be provided in the form of a rates and taxes statement or lease agreement.
- **4.1.3** Completed, signed, and witnessed SBD forms 4 must be attached.
- **4.1.4** The service provider must be tax compliant, and a tax pin issued by SARS must be attached.
- **4.1.5** a valid copy of BBBEE certificate or completed and signed BBBEE declaration must be attached.
- **4.1.6** the service provider must be registered on CSD and CSD supplier report must be attached.
- **4.1.7** the service provider must be an active company registered in the Republic of South Africa and a copy of CIPC registration documents must be attached.

#### Matters for noting.

- 1. Non-compliance to the above compulsory requirements will lead to a disqualification of the service provider, except where non-tax compliant with tax matters which is subject to grace period of at least 7 days that will be provided to a preferred service provider should that service provider be non-compliant following bid evaluation.
- 2. Failure by this preferred service provider to rectify its tax matters to a compliant status within the grace period provided will lead to an automatic disqualification.
- 3. Validity period for bids or formal written quotations submitted shall be valid for a minimum period of thirty (30) days. The formal written price quotations received from the service provider/supplier will be regarded as valid for 30 days despite expiry date less than 30 days indicated on a quote.

#### 5 Price and Preference Points Evaluation

	Preference Points Criteria	Points Allocation
1	Price	80
2	Specific goals	20
	Total Points	100

#### 5 Bid Evaluation.

All service providers will be subject to a two-stage t evaluation process as follows:

- 5.1 Pre-screening, i.e. determination of compliance to compulsory requirements. They will be required to pass pre-screening to be eligible for further evaluation.
- 5.2 Preferential procurement calculation 80/20, whereby 80 is for price and 20 points for specific preferential goals.

#### 6 Technical Assessment

No technical assessment. This is a price quote only.

#### 7 Price

- 7.1. Service provider must complete pricing in table below inclusive of VAT.
- 7.2. After the appointment is in place, the Museum may vary the page numbers depending on operational needs. The service provider may be requested to revise the quote for that year should a variation occur.
- 7.3. A guote and all compulsory documents must be forwarded to scm@nasmus.co.za

Qt y	Product	Item Description (attached a photo where possible)	Price including VAT
70 National Museum Annual Report		Printing and binding:  Cover:	R
	Year 22/23 Due August	250gms gloss cover; printed both sides.	
	2023	Inside pages: 144 X 115gms gloss white inner pages. (72 pages printed both sides);	
ŀ		Full colour printing.	
		Perfect Binding.	
		(Artwork supplied by National Museum in PDF format)	
		Transport To be delivered to 36 Aliwal Street, CBD, Bloemfontein	
70	National Museum	Printing and binding:	R
	Annual Report Year 23/24	Cover: 250gms gloss cover; printed both sides.	
	Due August 24	Inside pages: 144 X 115gms gloss white inner pages. (72 pages printed both sides);	
	The state of the s	Full colour printing.	
		Perfect Binding.	
		(Artwork supplied by National Museum in PDF format)	·
		Transport To be delivered to 36 Aliwal Street, CBD, Bloemfontein	
70	National Museum	Printing and binding:	R
	Annual Report Year 24/25	Cover: 250gms gloss cover; printed both sides.	
	Due August 25	Inside pages: 144 X 115gms gloss white inner pages. (72 pages printed both sides);	
		Full colour printing.	
		Perfect Binding.	

	(Artwork supplied by National Museum in	
	PDF format)	
	Transport	
	To be delivered to 36 Aliwal Street, CBD,	
	Bloemfontein	
TOTAL FOR 3 YEARS INCLUDING VAT		R

#### 8 BBBEE Assessment

Preferential procurement calculation 80/20, whereby 80 is for price and 20 points for specific goals.

# **Preference Point System**

In accordance with the Preferential Procurement Regulations of 2022, NM has determined the following specific goals for which preference points will be awarded:

## Goal 1: Broad-Based Black Economic Empowerment

Section 10 of the B-BBEE Act enjoins every public entity to take into account and apply the B-BBEE Codes of Good Practice in determining and implementing a preferential procurement policy. NM will thus award preference points to suppliers based on their B-BBEE specific preferential goals.

# Goal 2: Empowerment of Local Businesses

NM is in the Free State, a rural province on the margins of economic activity. To develop and empower local businesses based in the Free State, NM will award preference point to suppliers based in the Free State.

## **Goal 3: Youth Empowerment**

Youth participation in the economy is crucial for the growth and development of the South African economy, but their participation has been limited by several factors. One of the main challenges for youth has been the high levels of unemployment. The unemployment rate for young people in South Africa is much higher than the national

average, which makes it difficult for them to enter the labour market and participate in the economy.

In an effort to empower youth and encourage their participation in the economy, NM will award preference points to businesses which are at least 51% owned by youth.

# Goal 4: Women Empowerment

Women participation in the economy is crucial for the growth and development of the South African economy, but their participation has been limited by several factors. For women, the challenge has been unequal access to economic opportunities, including education, training, and employment. Women in South Africa often face discrimination and gender-based violence, which can limit their ability to participate in the economy. Additionally, women tend to be concentrated in low-paying, informal sector jobs, which offer little security and limited opportunities for advancement.

To empower women and encourage their participation in the economy, NM will award preference points to businesses which are at least 51% owned by women.

## Goal 5: Empowerment of People with Disabilities

People with disabilities face significant barriers to participating in the South African economy. According to the World Bank, about seven million South Africans have some form of disability, and they are more likely to experience poverty and unemployment compared to those without disabilities.

People with disabilities often face discrimination in the labour market and have limited access to education, training, and employment opportunities. They may also face physical and attitudinal barriers, making it difficult for them to fully participate in the economy.

In an effort to empower people with disabilities and encourage their participation in the economy, NM will award preference points to businesses which are at least 51% owned by people with disabilities.

# Points awarded for each goal

Preferential points will be awarded as per below scoring:

CRITERION	{\${0}//:{{0}}}	S107/4(0)
B-BBEE Status	4	2
Businesses Based in the Free State	4	2
Ownership by Youth	4	2
Ownership by Women	4	2
Ownership by People with Disabilities	4	2
	20	10

B-BBEE Status Points will be awarded as per below:

	33(0)/2(0)	(3)(0)/4((0)
Level 1	4	2
Level 2	3	1.5
Level 3	2	1
Level 4 and below	1	0.5
Non-compliant	0	0

Ownership Points for Youth, Women, and People with Disabilities will be awarded as per below:

PHERSENW(e)	{3(0)//2(0)	(\$(0)/j (0)
Above 50%	4	2
Above 40%	3	1.5
Above 25%	2	1
Above 10%	1	0.5

# Proof of claim

Service providers must submit valid proof of claim for any of the above criteria as stipulated in the bid documents. Failure to submit proof of claim will not disqualify a bid but will result in points not being awarded for any criterion for which proof of claim has not been submitted or is invalid.



an agency of the Department of Sport, Arts and Culture

📈 266, Bloemfontein, 9300 36 Aliwal Street / Aliwalstraat 36 South Africa / Suid-Afrika ☎ 051 - 4479609 궡 051 - 4476273 www.nasmus.co.za

Incorporating the satellites: | Insluitend die satelliete; Oliewenhuis Art Museum Freshlard House Museum First Roadsaal Wagon Museum Florisbad Research Station | Florisbad-navorsingstaste

Oliewenhuis-kunsmuseum Freshford-huismuseum Eerste Raadsaal Waenhuismuseum

### **NASMUS SBD4**

#### **BIDDER'S DISCLOSURE**

## 1. Purpose of the form

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

#### 2. Bidder's declaration

- Is the bidder, or any of its directors / trustees / shareholders / members 2.1 / partners or any person having a controlling interest in the enterprise, employed by the state?
- If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in the table below.

<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

	Full Name	Identity Number	institution
2.2	Do you, or any perswith any person <b>Bloemfontein</b> ?	son connected with the b who is employed by	idder, have a relationship the <b>National Museum,</b> YES/NO
2.2.1	If so, furnish particu	lars:	
		,	
			***************************************
2.3	members / partners	s or any person having a v interest in any other rela	trustees / shareholders / controlling interest in the ated enterprise whether or YES/NO
2.3.1	If so, furnish particu	lars:	

# Declaration of shareholding

Are any of the bidder's directors / trustees / shareholders / members / 3.1 partners or any person having a controlling interest in the enterprise, designated as youth, women, and/or people with disabilities? YES/NO

3.1.1 If so, furnish particulars of the names, individual identity numbers, sex, shareholding and, if applicable, disability of sole proprietor/ directors /

trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in the table below.

Full Name	Identity Number	Sex	Disability	Shareholding %

### 4 DECLARATION

- 4.1 I have read and I understand the contents of this disclosure;
- 4.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 4.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement, or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 4.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

- 4.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- There have been no consultations, communications, agreements, or arrangements made by the bidder with any official of the **National Museum**, **Bloemfontein** in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 4.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.
  - I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2, 3 and 4 ABOVE IS CORRECT.
  - I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature	Date
Position	Name of Bidder